

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF LOOK COMMUNICATIONS INC.

Applicant

**AND IN THE MATTER OF AN APPLICATION BY LOOK COMMUNICATIONS INC.
UNDER SECTION 192 OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, c. C.44, AS AMENDED**

ENDORSEMENT OF THE HONOURABLE MADAM JUSTICE PEPALL
(Hearing date: December 1, 2008)

Endorsement issued on December 1, 2008

Mr. Robert I. Thornton and Mr. John T. Porter for Look Communications Inc.

The, Applicant Look Communications Inc., seeks an interim order pursuant to s. 192 of the CBCA. LCI is a publicly listed company whose shares trade on the TSX Venture Exchange. LCI is incorporated under and governed by the provisions of the CBCA. Based on the evidence before me, it appears to be solvent.

A motion for such interim relief proceeds on an *ex parte* basis except that notice is to be provided to the Director pursuant to s. 192(5). In this case, the Director was served and has advised that he is unopposed.

At this stage of the proceedings, it is not necessary for LCI to conclusively satisfy all legal requirements including statutory requirements. The arrangement provisions contained in the CBCA should not be construed too narrowly. While I recognize that the process contemplated is somewhat unusual, I am of the view that it is fit in the circumstances outlined in the materials to grant an interim order. In that order, any affected party may apply to amend or vary the order or seek additional relief on appropriate notice.

"S.E. Pepall, J"

(Signature of Pepall, J.)